## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. Nos. 19181 & 19190
Debtors.	(Jointly Administered)
FTX TRADING LTD., et al., 1	Case No. 22-11068 (JTD)
In re:	Chapter 11

# ORDER SUSTAINING DEBTORS' SIXTY-FIRST (NON-SUBSTANTIVE) OMNIBUS OBJECTION TO CERTAIN SUPERSEDED CLAIMS (CUSTOMER CLAIMS)

Upon the sixty-first omnibus objection (the "Objection")<sup>2</sup> of FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the "Debtors"), for entry of an order (this "Order") sustaining the Objection and disallowing and expunging in their entirety the Superseded Claims set forth in Schedule 1 attached hereto; and this Court having jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Objection in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Objection and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Objection.

notice is necessary; and responses (if any) to the Objection having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Objection and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief set forth in this Order is in the best interests of the Debtors and their estates; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

#### IT IS HEREBY ORDERED THAT:

- 1. The Objection is SUSTAINED as set forth herein.
- 2. Each Superseded Claim set forth in <u>Schedule 1 at</u>tached hereto is disallowed and expunged in its entirety. The claims listed in the column titled "Surviving Claims" identified on <u>Schedule 1 at</u>tached hereto shall remain on the claims register, subject to the Debtors' further objections on any substantive or non-substantive grounds.
- 3. Should one or more of the grounds of objection stated in the Objection be dismissed, the Debtors' right to object on any other grounds that the Debtors discover is preserved.
- 4. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object to or defend on any basis are expressly reserved with respect to any Superseded Claims referenced or identified in the Objection that is not listed on <u>Schedule 1 at</u>tached hereto.
- 5. To the extent a response is filed regarding any Superseded Claim, each such Superseded Claim, and the Objection as it pertains to such Superseded Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order

will be deemed a separate order with respect to each Superseded Claim. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

- 6. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.
- 7. Nothing in this Order or the Objection is intended or shall be construed as a waiver of any of the rights the Debtor may have to enforce rights of setoff against the claimants.
- 8. Nothing in the Objection or this Order, nor any actions or payments made by the Debtor pursuant to this Order, shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party-in-interest's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order; (e) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (f) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law.
- 9. This Order is immediately effective and enforceable, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or otherwise.

10. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Objection or the implementation of this Order.

Dated: November 12th, 2024 Wilmington, Delaware JOHN T. DORSEY UNITED STATES BANKRUPTCY JUDGE

#### SCHEDULE 1

**Superseded Claims** 

### Case 22-11068-JTD Doc 27944 Filed 11/14/24 Page 6 of 6

#### FTX Trading Ltd. 22-11068 (JTD) Sixty-First Omnibus Claims Objection

Claim		Claims to	be Disallowed		Claim		Survivi	ng Claims	
Number	Name	Debtor	Tickers	Ticker Quantity	Number	Name	Debtor	Tickers	Ticker Quantity
55462 Name on file		FTX Trading Ltd.			94681 Name on file		FTX Trading Ltd.		
			BUSD	303,000.200000000000000				TRX	0.0006280000000
			TRX	0.000628000000000				USD	15,847,257.6172355500000
			USD	13,680,000.175579554810000				USDT	2,247,292.3541985100000
			USDC	1,863,957.000000000000000					
			USDT	2,247,171.354198507500000					
55310 Name on file		FTX Trading Ltd.	1INCH-PERP	0.0000000000000000000000000000000000000	56734* Name on file		FTX Trading Ltd.	IINCH-PERP	0.0000000000000000000000000000000000000
			ALEPH	15,570.0678500000000000				ALEPH	15,570.0678500000000
			ATLAS	50.995.950000000000000				ATLAS	50,995.9500000000000
			ATOM	1,038.537078000000000				ATOM	1,038.5370780000000
			AVAX					AVAX	0.0000000000000000000000000000000000000
			AXS-PERP	0.0000000000000000000000000000000000000				AXS-PERP	0.0000000000000
			BNB					BNB	0.0000000000000
			BNB-PERP	0.0000000000000000000000000000000000000				BNB-PERP	0.000000000000
			BTC					BTC	0.0000000000000
			BTC-PERP COMP-PERP	-0.0000000000000000 0.000000000000000				BTC-PERP COMP-PERP	-0.0000000000000 0.000000000000
			DEFI-PERP	0.0000000000000000000000000000000000000				DEFI-PERP	0.000000000000
			DOT	4,501.569282201810000				DOT	4,501.5692822018100
			ETH	4,301.303202201010000				ETH	0.000000000000
			ETH-PERP	0.0000000000000085			1	ETH-PERP	0.00000000000000
			ETHW	1,397.803188922960000				ETHW	1,397.8031889229600
			FIL-PERP	0.0000000000000000000000000000000000000				FIL-PERP	0.0000000000000
			FLOW-PERP	0.0000000000000000000000000000000000000				FLOW-PERP FTM	0.0000000000000
			FTM	6,952.000000000000000				FTM	6,952.0000000000000 2,237.2932961523700
			FTT-PERP	2,237.293296152370000 0.00000000000000000				FTT-PERP	0.000000000000
			GRT	49.696.282800000000000				SRT	49.696.2828000000000
			GRT-PERP	0.0000000000000000000000000000000000000				GRT-PERP	0.0000000000000
			HNT	2,764.042248250000000				HNT	2,764.0422482500000
			LINK	6,324.042775670000000				LINK	6,324.0427756700000
			MANA	735.517055060000000				MANA	735.5170550600000
			MATIC					MATIC	0.000000000000
			MOB	0.872650000000000 4.241.4000000000000000				MOB	0.8726500000000
			RNDR RUNE	4,241.400000000000000000000000000000000000				RNDR RUNE	4,241.4000000000000 12,894.987954500000
			SAND	97.34495000000000				SAND	97.344950000000
			SOL	37.3443300000000				SOL	0.000000000000
			SRM	91.761200410000000				SRM	91.7612004100000
			SRM_LOCKED	691.238799590000000				SRM_LOCKED	691.2387995900000
			STG	29,351.117812500000000				STG	29,351.1178125000000
			SUSHI	3,049.713125000000000				SUSHI	3,049.7131250000000
			UNI	1,659.748800000000000				UNI	1,659.748800000000
			USD	-1,087,929.027824540000000				USD	-1,087,929.027824540000